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DoubleVerify Holdings Inc

DoubleVerify announced pricing of secondary offering

Update

On November 13th, 2023, DoubleVerify Holdings, Inc. (NYSE: DV) announced the pricing of an underwritten offering of 12.5 million of its common stock by Providence VII U.S. Holdings L.P. and Providence Butternut Co-Investment L.P. (collectively, "Providence") at a price to the public of USD \$30.45 per share.

The offering is expected to close on November 15th, 2023, subject to the satisfaction of customary closing conditions.

The underwriters will have a 30-day option to purchase up to an additional 1.875 million shares of common stock from Providence.

DoubleVerify will not receive any proceeds from the sale of shares in the offering.

[DoubleVerify Announces Pricing of Secondary Offering by Selling Stockholders](#)

Company Profile

Etalon Capital, Inc. provides independent research with a focus on event-driven value equities to institutional investors. Events include M&As, spin-offs, activist investors, IPOs, SPACs, buybacks, recapitalizations, asset sales, hedge fund holdings, and other significant corporate transactions. These are diversified by sources of risk as well as risk/return profiles. We generate an edge with a unique research process, combining value, focus on corporate events, and story investing principles.

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