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Bristol-Myers Squibb Company

Bristol Myers Squibb to Acquire Mirati Therapeutics

Update

Bristol-Myers Squibb Company and Mirati Therapeutics announced on September 8th, 2023 that they have entered into a definitive merger agreement under which Bristol Myers Squibb has agreed to acquire Mirati for \$58 per share in cash, for a total equity value of \$4.8 billion.

Mirati shareholders will also receive one non-tradeable Contingent Value Right (CVR) for each Mirati share held, potentially worth \$12 per share in cash, representing an additional \$1 billion of value opportunity.

[Bristol Myers Squibb to Acquire Mirati Therapeutics](#)

[BMY-MRTX Investor Presentation](#)

Company Profile

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