

2020 Trade ideas performance

Symbol	Company	Note	Date	Return	S&P 500	
CARR	Carrier Global Corporation	Spin-off	2-Apr-20	292%	75%	
RMG LN	Royal Mail plc	Shareholder rights	13-Aug-20	142%	31%	
ASO	Academy Sports and Outdoors	IPO	09-Nov-20	130%	24%	
CHX	ChampionX Corporation	M&A	24-Aug-20	124%	28%	
MOCORP HE	Metso Outotec Oyj	M&A	10-Jul-20	118%	39%	
ARYN SW	Aryzta AG	Activist investor	10-Aug-20	104%	31%	
OTIS	Otis Worldwide Corporation	Spin-off	02-Apr-20	103%	75%	
SCGP BK	SCG Packaging Public Company	IPO	28-Oct-20	82%	35%	
VZUG SW	V-ZUG Holding AG	Spin-off	18-Sep-20	80%	33%	
BHC	Bausch Health Companies Inc	Planned spin-off	04-Sep-20	76%	28%	
UNFI	United Natural Foods Inc	Leveraged equity	26-Aug-20	69%	27%	
GRA	W.R. Grace & Co	Value	08-Sep-20	64%	32%	
AAN	The Aaron's Company Inc	Spin-off	01-Dec-20	48%	20%	
GL9 IR	Glanbia plc	Value	24-Nov-20	48%	21%	
IFF	International Flavors & Frag.	Story structure	27-Oct-20	41%	30%	
PQG	PG Group Holdings Inc	Corporate event	28-Oct-20	37%	35%	
GVR IR	Glenveag Properties	Story structure	13-Sep-20	36%	30%	
BERY	Berry Global Group	Story structure	27-Oct-20	35%	30%	
AGS BR	ageas SA/NV	Possible buyout	09-Sep-20	28%	29%	
ACI	Albertsons Companies Inc	IPO	22-Jul-20	27%	35%	
PFD LN	Premier Foods plc	Story structure	14-Aug-20	25%	31%	
NN AS	NN Group N.V.	Activist investor	09-Sep-20	24%	29%	
SFM	Sprouts Farmers Market Inc	Value	28-Oct-20	22%	35%	
VOD LN	Vodafone Group plc	Planned spin-off	04-Sep-20	21%	28%	
TATE LN	Tate & Lyle plc	Value	05-Nov-20	15%	26%	
BKG LN	Berkeley Group Holdings plc	Value	12-Aug-20	9%	30%	
SJM	The J.M. Smucker Company	Value	25-Aug-20	9%	28%	
2503 T	Kirin Holdings Company, Limited	Value	02-Nov-20	9%	33%	
JDEP AS	JDE Peet's N.V.	IPO	04-Jun-20	-22%	41%	
				Avg Return	62%	33%
				Avg Period	321 days	